

FINANCIAL STATEMENT

COOPER & COOPER
REAL ESTATE

ASSETS	Applicant	Co-Applicant
Cash (Checking / Savings)		
Money Market Funds		
Contract Deposit		
Investments: Bonds & Stocks		
Investment In Own Business		
Accounts & Notes Receivable		
Real Estate Owned		
Automobiles		
Personal Property & Furniture		
Life Insurance		
Cash Surrender Value		
Retirement Funds		
401K		
IRA		
Profit Sharing / Pension Plan		
Other Assets		
TOTAL ASSETS	\$	\$
COMBINED ASSETS	\$	

SOURCE OF INCOME	Applicant	Co-Applicant
Base Salary		
Overtime Wages		
Bonus & Commissions		
Dividends & Interest Income		
Real Estate Income (Net)		
Other Income		
TOTAL	\$	\$

GENERAL INFORMATION	Applicant	Co-Applicant
Personal Bank Accounts At:		
Purpose of Loan		

LIABILITIES	Applicant	Co-Applicant
Student Loans		
Notes Payable		
Installment Accounts Payable		
Automobile		
Other		
Other Accounts Payable		
Mortgages Payable		
Unpaid Real Estate Taxes		
Unpaid Income Taxes		
Loans On Life Insurance Policies		
Outstanding Credit Card Loans		
Other Liabilities		
TOTAL LIABILITIES	\$	\$
NET WORTH	\$	\$
TOTAL COMBINED LIABILITIES & NET WORTH	\$	

CONTINGENT LIABILITIES	
As Endorser Or Co-Maker On Notes	
Alimony	
Child Support	
Are you defendant in any legal action? (choose one)	Yes / No
Are there any unsatisfied judgments? (choose one)	Yes / No
Have you ever taken bankruptcy? (If Yes, explain below)	Yes / No

PROJECTED EXPENSES (MONTHLY)	
Maintenance	
Apartment Financing	
Other Mortgages	
Bank Loans	
Auto Loan	
TOTAL	\$